

**CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION**

*Please send the **original** document to our office and keep a copy for your records.  
In accordance with IRC §7216, Reg. §301.7216-3, and Rev. Proc. 2008-35*

Taxpayer's Name(s): \_\_\_\_\_

The Taxpayer hereby authorizes the firm, Evans & Associates, Inc., to disclose any and all tax return information pertaining to the following tax years:

- Individual Tax Return     2007             2008             2009             2010
- Business Tax Return     2007             2008             2009             2010

List all businesses that apply and for which you are an officer: \_\_\_\_\_

\_\_\_\_\_

- Other: \_\_\_\_\_             2007             2008             2009             2010

If there is partial consent, you must list the information or schedules within the return you require our firm to release and the specific year.

\_\_\_\_\_

For the purpose of: (i.e., loan, etc.) \_\_\_\_\_

This information should be released to:

Name: \_\_\_\_\_ Institution: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Address: \_\_\_\_\_

Please send the information via: (choose one)     Mail             Fax             E-mail

Taxpayer Signature \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature \_\_\_\_\_ Date: \_\_\_\_\_

***(Note: If a joint return is filed, both spouses are required to sign)***

*Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.*

*You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.*

*If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by **telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov)**.*

**Instructions for  
Consent to Disclosure of Tax Return Information**

1. This form must be filled out completely.  
Because of the strict regulations and the penalties imposed by the IRS, no partially filled out Consent to Disclosure of Tax Return Information will be honored. Please view the Sample Consent to Disclosure of Tax Return Information.
  
2. Per the IRS regulations this disclosure is per use.  
For example, if you apply for a loan at US Bank and at Wells Fargo you will have to send us two (2) separate disclosure statements to release your tax return so we can release your tax returns to US Bank and Wells Fargo.
  
3. With the new regulations, we are required to have a current disclosure at the time your tax return is released to a third party. We are not allowed to have a standing Consent to Disclosure of Tax Return Information on file.